DISCLOSURE RULES & REQUIREMENTS FOR EXPORTING FROM THE ENCLAVE

PLEASE REVIEW THE REQUIREMENTS BELOW

1. No datasets or data elements may be removed from the enclave (i.e., no datafiles from STATA, SAS, or SPSS, etc.), including restricted or public data; including data or variables that are derived from the restricted or public data

Researchers may wish to create their public data files outside of the enclave and request that a copy be imported into their enclave user folder.

*IRB approval must be current for data access and disclosure review *

2. All program output of analysis results and programming code will be reviewed by PSID staff prior to removal from the enclave. Program output of analysis and code should meet the following criteria:

- a. OUTPUT REQUIREMENTS:
 - i. Public Data: There must be separate file for analyses based ONLY on public data. For analyses that solely use public data, cell sizes are not restricted;
 - ii. Restricted Data: Page 1 of the output must include definitions and frequencies for all variables used in the analysis (e.g., tables, cross-tabulations and regressions) and the description of the sample or sub-sample used; cell sizes for restricted data may not be below 11;
- b. FORMAT & LENGTH:
 - i. The output should be stored in a WORD/PDF/TEXT file
 - ii. Only output that requires disclosure review should be included in the file (i.e., no extraneous notes, etc)
 - iii. Due to the extremely time consuming nature of review, the output must be limited to 1 file not to exceed 50 pages. Files exceeding 10 pages may take several days for review
- 3. Output of analysis based on restricted data must **<u>exclude</u>** the information below:
 - a. Listing or description of data at the individual or family level;
 - b. Listing, description, or identification by number, by name, or by descriptive information of any restricted geospatial data, including place, tract or tracts, zip code, county, etc.;
 - c. Maps, scatterplots, or graphs with any values, labels, or features (such as landmarks, road networks, original tract shape or physical features) that allow restricted geospatial data (e.g., place, tracts, zip codes, counties) to be identified or that show any geographic area below the state level, including place, tract, block group, block, ZIP code, city, or county; and
 - d. Summary statistics (including frequency distributions), tabulations, or graphs (including scatterplots and maps) that have cell sizes under 11 observations; No minimum/maximum values.

Disclosure Rules for Presentations, Working Papers, and any Type of Publication:

Researchers must agree to exclude from any type of working paper, publication or presentation, the following information:

- a. Listing or description of data at the individual or family level;
- b. Listing, description, or identification by number, by name, or by descriptive information of any restricted geospatial data, including place, tract or tracts, zip code, county, etc.;
- c. Maps, scatterplots, or graphs with any values, labels, or features (such as landmarks, road networks, original tract shape or physical features) that allow restricted geospatial data (e.g., place, tracts, zip codes, counties) to be identified or that show any geographic area below the state level, including place, tract, block group, block, ZIP code, city, or county; and
- d. Summary statistics (including frequency distributions), tabulations, or graphs (including scatterplots and maps) that have cell sizes under 11 observations; No minimum/maximum values.